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6/07/23 3:58PM

Fill	in this information to identify the c	ease:				
Debtor name McClain Farms, Inc. United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS						
Cas	e number (if known) 23-20085					
				_	Check if this is an amended filing	
Off	icial Form 206D					
		Who Have Claims Secured by Pro	operty		12/15	
	complete and accurate as possible.	<u> </u>	<u> </u>			
1. Do	any creditors have claims secured by	debtor's property?				
	lacksquare No. Check this box and submit pa	age 1 of this form to the court with debtor's other schedules. I	Debtor has no	thing else to	report on this form.	
	Yes. Fill in all of the information be	elow.				
Part	1: List Creditors Who Have Se	cured Claims				
2. Li	st in alphabetical order all creditors wh	no have secured claims. If a creditor has more than one secured	Column A		Column B	
clain	n, list the creditor separately for each clain	n.	Amount of	claim	Value of collateral that supports this	
			Do not deduct the value of collateral.		claim	
2.1	Don Jones Farm, Inc.	Describe debtor's property that is subject to a lien		Jnknown	Unknown	
	Creditor's Name	Cattle				
	2434 Road Y Reading, KS 66868					
	Creditor's mailing address	Describe the lien				
		Security Interest Is the creditor an insider or related party?				
		No				
	Creditor's email address, if known	☐ Yes				
		Is anyone else liable on this claim?				
	Date debt was incurred	□ No				
	Unknown Last 4 digits of account number	■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)				
	Unknown					
	Do multiple creditors have an	As of the petition filing date, the claim is:				
	interest in the same property? No	Check all that apply ☐ Contingent				
	Yes. Specify each creditor,	☐ Unliquidated				
	including this creditor and its relative priority.	Disputed				
2.2	First Kentucky Bank	Describe debtor's property that is subject to a lien		Jnknown	\$0.00	
	Creditor's Name	Equipment				
	PO Box 367 Mayfield, KY 42066					
	Creditor's mailing address	Describe the lien				
		Purchase Money Security Is the creditor an insider or related party?				
		No				
	Creditor's email address, if known	☐ Yes				
		Is anyone else liable on this claim?				
	Date debt was incurred	No				
	02/05/2021 Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)				
	Unknown					
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply				

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Debtor	McClain Farms, Inc.	Case n	umber (if known)	23-20085	
ind	Name No No Yes. Specify each creditor, cluding this creditor and its relative iority.	☐ Contingent ☐ Unliquidated ☐ Disputed Describe debtor's property that is subject to a lien Cattle			\$0.00
Cr	Friona Industries, L.P. Creditor's Name			Unknown	
60	00 S. Taylor Street, Suite 01 marillo, TX 79101				
	editor's mailing address	Describe the lien Security Interest Is the creditor an insider or related party? No			
	editor's email address, if known	Yes Is anyone else liable on this claim?			
U La U	nknown ast 4 digits of account number nknown	Yes. Fill out Schedule H: Codebtors (Official Form 206	H)		
in	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply Contingent			
ind	l Yes. Specify each creditor, cluding this creditor and its relative iority.	☐ Unliquidated ☐ Disputed			
Cr	riest Cattle Company, Ltd editor's Name	Describe debtor's property that is subject to a lien Cattle		Unknown	\$0.00
	orena, TX 76655 editor's mailing address	Describe the lien			
		Security Interest Is the creditor an insider or related party?			
Cr	editor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	ate debt was incurred	□ No■ Yes. Fill out Schedule H: Codebtors (Official Form 206	H)		
Do	ast 4 digits of account number o multiple creditors have an	As of the petition filing date, the claim is:			
	terest in the same property? I _{No}	Check all that apply Contingent			
ind	Yes. Specify each creditor, cluding this creditor and its relative iority.	☐ Unliquidated ☐ Disputed			
Cr 14 St	abo Agrifiance LLC editor's Name 4676 Outer 40 Road te. 400	Describe debtor's property that is subject to a lien All real and personal property of Debtor	\$51	,345,761.00	Unknown
	hesterfield, MO 63017 editor's mailing address	Describe the lien Mortgage, Security Interest Is the creditor an insider or related party?			

■ No

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2.8	Rabo Agrifiance LLC	Describe debtor's property that is subject to a lien		898,720.00	\$0.00
-	priority.				
	including this creditor and its relative	☐ Disputed			
	☐ Yes. Specify each creditor,	Unliquidated			
	■ No	☐ Contingent			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
_	oan2	As of the netition filing data, the claim is:			
	Last 4 digits of account number	,			
	Unknown	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Date debt was incurred	□ No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
-	Craditar's amail address if known	■ No			
		Is the creditor an insider or related party?			
		Mortgage Security Interest			
_	Creditor's mailing address	Describe the lien			
	Chesterfield, MO 63017				
	14676 Outer 40 Road Ste. 400				
	Creditor's Name	All real and personal property of Debtor			
2.7	Rabo Agrifiance LLC	Describe debtor's property that is subject to a lien		179,476.00	\$0.00
_	priority.				
	☐ Yes. Specify each creditor, including this creditor and its relative	☐ Disputed			
	■ No	☐ Contingent ☐ Unliquidated			
	interest in the same property?	Check all that apply			
-	Do multiple creditors have an	As of the petition filing date, the claim is:			
	Last 4 digits of account number oan1				
	Unknown	Yes. Fill out Schedule H: Codebtors (Official Form 206H))		
	Date debt was incurred	□ No			
		Is anyone else liable on this claim?			
-	Creditor's email address, if known	□Yes			
		■ No			
		Mortgage Security Interest Is the creditor an insider or related party?			
	Creditor's mailing address	Describe the lien			
	Chesterfield, MO 63017	Book Marketta			
	Ste. 400				
	14676 Outer 40 Road	All real and personal property of Debtor			
	Rabo Agrifiance LLC Creditor's Name	Describe debtor's property that is subject to a lien		187,867.00	\$0.00
	priority.	·			
	including this creditor and its relative	☐ Disputed			
	■ No □ Yes. Specify each creditor,	☐ Unliquidated			
	interest in the same property?	Check all that apply ☐ Contingent			
-	Do multiple creditors have an	As of the petition filing date, the claim is:			
	edit				
	Unkown Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H))		
	Date debt was incurred	□ No			
		Is anyone else liable on this claim?			
-	Creditor's email address, if known	☐ Yes			
200	Name			20 20000	
Debu	or wicciain farms, inc.	Case nu	IIIDei (ir known)	23-20083	

Debtor	McClain Farms, Inc.	Case	number (if known)	23-20085	
14	Name ditor's Name 676 Outer 40 Road 2. 400	All real and personal property of Debtor			
	esterfield, MO 63017 ditor's mailing address	Describe the lien Mortgage Security Is the creditor an insider or related party? No			
Cred	ditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
Dat	e debt was incurred	■ No			
	known t 4 digits of account number n3	☐ Yes. Fill out Schedule H: Codebtors (Official Form 20	06H)		
Do	multiple creditors have an erest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	☐ Contingent			
incl prio	Yes. Specify each creditor, uding this creditor and its relative rity.	☐ Unliquidated ☐ Disputed			
<u> </u>	,	Column A, including the amounts from the Additional		\$52,611,824. 00	
	phabetical order any others who m s of claims listed above, and attori	ust be notified for a debt already listed in Part 1. Exampleys for secured creditors.	ples of entities that	may be listed are	collection agencies,
If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. Name and address			tional pages are ne On which line ir you enter the re	n Part 1 did	age. Last 4 digits of account number for this entity
Ra 36 Si	ichael Johnson ay Quinney and Nebeker, P 3 South State Street uite 1400 alt Lake City, UT 84111	.c.	Line <u>2.5</u>		